

HOUSEHOLD INCOME STATEMENT

INCOME SOURCE	INCOME AMOUNT	FREQUENCY	MONTHLY TOTAL
Family Support			
Gifts			
Net Pay from Jobs			
Tips			
Scholarships			
Stipend/Allowance			
Interest Earned			
Other			
Other			
Other			
Other			
Other			
Total Monthly Household Income			\$

ACTUAL EXPENSE TRACKING

EXPENSE ITEM	WEEK 1	WEEK 2	WEEK 3	WEEK 4	MONTHLY TOTAL
Savings and Investments					
Savings and/or CASH Acct					
Retirement					
Other					
Personal Money					
Household					
Rent/Mortgage					
Home Repair/Maintenance					

EXPENSE ITEM	WEEK 1	WEEK 2	WEEK 3	WEEK 4	MONTHLY TOTAL
Household (cont)					
Cell Phone Data Plan					
Cell Phone Misc, Apps, Etc.					
Utilities (gas/water/electricity)					
Childcare					
Tuition					
Cable/Internet at home					
Online video streaming (Netflix, Hulu Plus)					
Entertainment (tickets, music, video game)					
Travel					
Pet Care					
Membership Dues					
Laundry/Dry Cleaning					
Clothing/Shoes					
Haircuts/Beauty					
Personal Care Items					
Household Items					
Other					
Other					
Other					
Transportation					
Car Payment (loan/lease)					
Car Insurance					
Gasoline					
Car Maintenance/Repairs					
Other					

EXPENSE ITEM	WEEK 1	WEEK 2	WEEK 3	WEEK 4	MONTHLY TOTAL
Food					
Groceries					
Coffee/Tea					
Energy Drinks/Sodas					
Fast Food/Eating Out					
Snacks					
Other					
Other					
Other					
School Supplies					
Books					
Electronics					
Paper/Toner					
Software					
Other					
Health					
Prescriptions					
Medical Care					
Dental Care					
Other					
Insurance					
Car Insurance					
Life Insurance					
Health Insurance					
Home/Renter Insurance					
Other					

EXPENSE ITEM	WEEK 1	WEEK 2	WEEK 3	WEEK 4	MONTHLY TOTAL
Credit and Debt					
Student Loan Payment					
Credit Card _____					
Credit Card _____					
Credit Card _____					
Credit Card _____					
Personal Loan					
Gas Card					
Department Store Card					
Unpaid Medical Bills					
Other _____					
Other _____					
Fees					
Bank Account Fees					
ATM Fees					
Wire Transfer Fees					
Late Fees/Delinquencies					
Other					
Miscellaneous					
TOTAL FAMILY EXPENSES	\$	\$	\$	\$	\$